Newbury & Crookham GC Member Survey Analysis - Feb 2019 (Players 1st)

Reponses

- 258 (sent to 541) = 48% National response rate 51%
- Male responses 217
- Female responses 41

Net Promoter Score (NPS)

+53

(Average is +36 in England. Highest is +71)

Distribution of NPS types

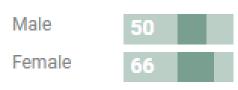
Detractor	5%	17%
Passive	36%	31%
Promoter	58%	52%

The above illustrates the distribution of the Net Promoter Score (NPS) types. Promoters are the players who have answered 9 or 10 on a 0-10 point scale in relation to whether they would recommend the club to others. Passives have answered 7 or 8, while Detractors has answered 6 or less.

The NPS is calculated as the share of Promoters minus the share of Detractors. Any differences between the above figures and the calculated NPS in the upper left corner are due to rounding.

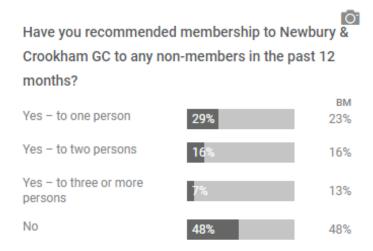
- Promoters (scored 9 or 10)- 58% escalated up = 314 Members
- Passive (scored 7 or 8)- 36% escalated up = 195 Members
- Detractors (scored 6 or less)- 5% escalated up = 27 Members
- 5% of membership definitely 'at risk' (scored 6 or below). When escalated up this is potentially around 27 members.
- Females (41 responses) are more satisfied than Males (217 responses)

Gender



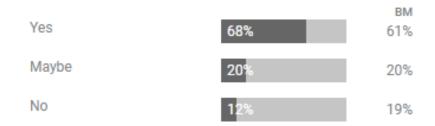
- There are 0% female detractors
- Male members with a handicap of below 10 are most dissatisfied, with NPS of 0 (6 responses). Second most dissatisfied are Male members with a handicap of 10-18.4, with NPS of 46 (52 responses). Is this a more relevant sample size?
- Female members with a handicap of +37 are most satisfied, with NPS of 86 (7 responses).

- Members aged 66-75 are most satisfied, with an NPS of 63 (87 responses).
- Members aged 18-30 are most dissatisfied, with an NPS of 25 (8 responses).
- All respondents identified their membership category at either Full Membership or Associate Membership. No respondent identified their membership category in the 18-21, 22-25 or 26-30, despite there being 8 respondents aged 18-30 (all Male Members).
- Recommended Newbury & Crookham in last 12 months



- Top 3 most important areas for members in order to improve NPS:
 - Management The day to day management meets or exceeds my expectations
 - Management The club's board/ownership group listens when members make suggestions and new ideas
 - Management The team members at the office provide excellent service

Member in 2 years?



- No 12% (29 responses)
 - 22 Full Members
 - 4 Associate Members
- Potential £30,474 loss in membership fees
- Reasons for leaving within 2 years
 - Don't adequately use membership 34%
 - Membership fees to expensive 31%

Average journey time to club

Under 10 minutes	33%
10 - 20 minutes	49%
20 – 30 minutes	14%
More than 30 minutes	4%
More than 60 minutes	0%

Assessment of service areas (out of 100)

The Course	78	72
Atmosphere	79	77
Restaurant	73	69
Clubhouse	82	78
Practice facilities	67	67
The golf shop	83	74
Instruction	87	86
Management	81	73
Prices and products	75	75

The course

Overall - 78 (255 responses)

Highlights:

- Green keeping Team 91
- Green speed appropriate 87
- Course well maintained 86
- Bunkers 62 (national average 49)

Low lights:

- On course toilets 58
- Tee boxes 66

How often do members play?

More than twice a week	26%	BM 24%
1-2 times a week	50%	57%
Approx. once every 14 days	12%	11%
Approx. once a month	7%	3%
Less than once a month	2%	2%
Never	1%	1%
Don't know	1%	1%

When do members play?

Mostly weekdays	49%	вм 46%
Mostly weekend	26%	24%
Equally weekdays and weekend	24%	29%
Don't know	1%	1%

Atmosphere

Overall - 79 (258 responses)

Highlights:

- Place to come 84
- Friendly/Welcoming atmosphere 82
- Variety of competitions 82

Low lights:

• None below national average

Members with family playing at Newbury & Crookham



Restaurant

Net Promoter Score **-32**

Overall – 73 (256 responses)

Highlight:

• Service - 82

Low light

• Menu offering - 69

Clubhouse/ changing rooms

Overall – 82 (256 responses)

Highlights:

- Clean & tidy 83
- Toilets 81
- Changing rooms 81

Low lights:

• None

Practice facilities

Overall – 67 (255 responses)

Highlights:

- Putting Green 76
- Chipping Green 73

Low lights:

- Satisfaction 56
- Overall quality 61

How often practice facilities used

More than twice a week	5%	BM 7%
1-2 times a week	25%	25%
Approx. once every 14 days	17%	15%
Approx. once a month	19%	16%
Less than once a month	25%	25%
Never	5%	11%
Don't know	2%	1%

The Golf Shop

Overall - 83 (257 responses)

Highlights:

- Customer service 88
- Opening hours 87

Low lights:

• Price levels – 75. Although national average is 67

Instruction

Net Promoter Score 43 (National average 47)

Overall - 87 (118 responses)

Highlight:

- Contributes to club atmosphere 91
- Opportunities to book lessons 91
 Technically proficient 89

Low light

• None. All above 84 and all above national average

Use Professional in last 12 months?

V		BM
Yes - once or twice over the past year	34%	22%
Yes - three or four times over the past year	7%	7%
Yes - five or six times over the past year	3%	4%
Yes - seven to ten times over the past year	3%	2%
Yes - more than ten times over the past year	0%	1%
No	54%	64%
Don't know	0%	1%

Reasons for not using Professional

Professional		
Have not had time	11%	вм 16%
Do not think it will help my game	7%	9%
Just haven't gotten around to it	19%	22%
It is too expensive	4%	5%
No option for the type of lesson that covers my needs/my wishes	1%	2%
Using another pro	32%	15%
Prefer to work on my own game	19%	26%
I feel I am too old for it to have any effect	24%	25%
Pro's do not offer or seem interested in helping	0%	3%
Other reasons.	7%	11%

Management

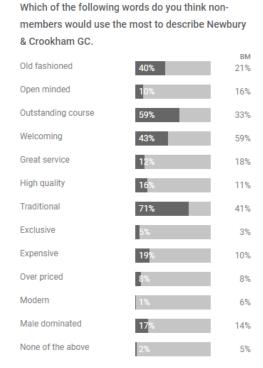
Overall - 81 (258 responses)

Highlights:

- Office staff service 86
- Well informed about issues and developments 85

Low lights:

Club's Management Committee listen to members – 74



Prices & Products

Overall - 75 (255 responses)

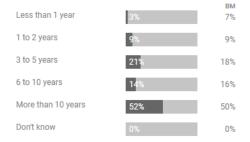
Highlights:

• Types of membership meeting needs - 79

Low lights:

• Prices reasonable to other clubs - 73

Number of years as member of Newbury & Crookham



Summary

Highlights:

- NPS +53
- The course, in particular the Green Keepers and Greens
- Club atmosphere
- Golf Shop
- Lessons

Lowlights:

- Catering offer, in particular menu offering
- Practice facilities
- Tee boxes

Considerations/ Next steps from survey

- Review data and comments
- Communicate results back to members and staff. What is the process/ timeline?
- Speak directly to those members that have left negative comments and left contact details
- Use data to set targets and build business plan
- Improvement of catering offer. Specific survey on this? New menu? Change menu more regularly? Regular/ weekly specials and promote on e-mail/ social media etc? Competitor analysis of other clubs and pubs F&B?
- Improve practice facilities
- Improve tee boxes
- Plan for the future!

Action Plan

Category	Action	By Who & Supported by	By When	Priority Order *
Course				
Atmosphere				
Restaurant				
Club house				
Practice Facilities				
The golf shop				
Instruction				
Management				
Product & Price				

^{*}Priority Order: